


ASX

AUSTRALIAN STOCK EXCHANGE

ASX Circular
Date: 12 August 2008

Key topics

1. Eurogold Limited
2. Share Consolidation
3. ASX Code: EUG

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ACH Participants
 Market Participants

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EUROGOLD LIMITED - REORGANISATION OF CAPITAL

Participating Organisations are advised that the reorganisation of capital of Eurogold Limited (the "Company") will be effective on 11 September 2008.

The reorganisation is by way of a share consolidation on the basis that every ten (10) fully paid ordinary shares of ("EUG") convert into one (1) fully paid ordinary share.

Every ten (10) unlisted options in the Company will be consolidated into one (1) unlisted option with expiry dates remaining unchanged and the relevant exercise price increased by multiplying by a factor of ten (10).

The following timetable will apply.

12 August 2008	Shareholder approval
11 September 2008	Trading commences in the reorganised listed securities on a deferred settlement basis. ASX Code: EUGDA – fully paid ordinary shares.
17 September 2008	Last day for the Company to register transfers on a pre-reorganisation basis.
18 September 2008	First day for the Company to register securities on a post reorganisation basis.
24 September 2008	Despatch of holding statements. Deferred Settlement trading ends. ASX Code: EUG
25 September 2008	Trading on a T+3 basis commences
30 September 2008	Settlement of trades conducted on a T+3 basis