



EUROGOLD
L I M I T E D
(ACN 009 070 384)

8 September 2008

ASX Symbol "EUG"

ALLOTMENT OF SHARES AND DESPATCH OF SHAREHOLDER STATEMENT

Following completion of the fully underwritten non-renounceable rights issue at \$0.03 per share to eligible shareholders which closed on 1 September 2008, Eurogold Limited ("Eurogold") has today allotted 315,677,051 shares to the Underwriters and a Shareholder Statement has been despatched.

This now completes the rights issue.

Peter Gunzburg
Executive Chairman